

**ODYSSEY RESIDENTIAL HOLDINGS, L.P.
5430 LBJ FREEWAY, SUITE 1200
THREE LINCOLN CENTRE
DALLAS, TX 75240
972-455-9298
972-455-9297 FAX**

Prospective Sub Contractor
Vestal Builders, Inc.
Attn: Don Vestal

February 21, 2005

VIA LONSTAR OVERNIGHT

RE: Homes of Pecan Groves, 3100 Simpson Stuart, Dallas, TX

Dear Mr. Vestal:

Enclosed is an information gathering tool we use to qualify all our bidders. You have been recommended by BSEAT CDC, 501 C 3 Inc., Darren Reagan is the CEO, for work on this construction job. Your company will be given an opportunity to get the work over other bidders due to this recommendation and your status as a minority and locally based business.

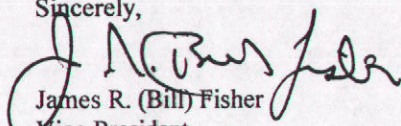
If you do not have some of the information or are unsure of what to fill in please contact me for assistance. Do not be deterred by not having each and every component. We help with capacity building and will help you secure outside resources if necessary to be competitive. The most important thing is demonstrating your ability to do this type of work from a skill and experience stand point. Bonding will likely not be required for the work you bid.

Once we have received and reviewed a completed package, a set of bid plans and specs will be provided. Odyssey's affiliate is the GC and their will be a prime sub contractor with bonding who will actually contract with your company if your price and terms meet the budget requirements of the job. We appreciate you taking the time to complete the package and bid the job.

In your case a lot of this information is covered in the material provide by Darren Reagan. Please complete the relevant sections on financials and safety. The rest I think we have in the material already provided.

We look forward to working with your company on this opportunity. Please contact me if you need more information.

Sincerely,


James R. (Bill) Fisher
Vice President
ORH

Enclosures

**GOVERNMENT
EXHIBIT
1969
3:07-CR-0289-M**

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Greer Investigations

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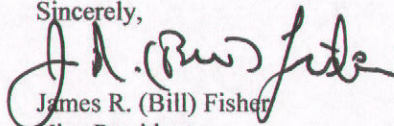
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Prospective Sub Contractor
A-1 Carpeting Work, Inc.
Attn: C. B. Green

February 23, 2005

VIA FAX

RE: Homes of Pecan Groves, 3100 Simpson Stuart, Dallas, TX

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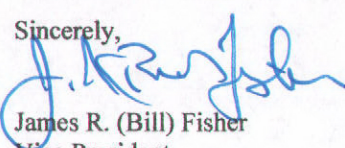
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EXHIBIT A

GENERAL CONTRACTOR/SUBCONTRACTOR/SUPPLIER QUALIFICATION CHECKLIST

Name of Subcontractor/Supplier: _____

Address: _____

Type of company: _____

(Corporation, Partnership, Individual, Joint Venture, other - specify)

Type of Work: _____

(Earthwork/Excavation, Utilities, Concrete, Masonry/plaster/stucco, Rough Carpentry labor, Turn key subcontractors, or panelizers, Roofing, Unit Carpentry, Drywall, Painting, Mechanical, Fire Protection, Electrical, Plumbing, Shell Contractor, General Contractor)

Has your organization performed work for Provident Realty Advisors in the past? _____

1. ORGANIZATION

- 1.1. How many years has your organization been in business?
- 1.2. How many years has your organization been in business under its present business name?
- 1.3. Under what other or former names has your organization operated?
- 1.4. On a separate sheet, provide your company organizational chart.
- 1.5. Identify the contract Project Manager who will be responsible for oversight and management of contract performance and who will act as the contact person for receipt of notices and other communications:
- 1.6. Location of the office from which the work will be managed:
- 1.7. List on a separate sheet, a statement of the experience of staff and the total number of employees (distinguishing between administrative, staff, management and principal partners or officers).

2. LICENSING

- 2.1 List the states and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.
- 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

3. EXPERIENCE

- 3.1 List the categories of work that your organization normally performs with its own forces.
- 3.2 Claims and Suits. (If your answer to any of the questions below is yes, please attach details.)

- 3.2.1 Has your organization ever failed to complete any work awarded to it?
- 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?
- 3.2.3 Has your organization filed any lawsuits or requested arbitration with regard to construction contracts within the last five years?
- 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach the details.)
- 3.4 On a separate sheet, list construction projects your organization has in progress, giving the name of the project, owner, architect, contract amount, percent complete and scheduled completion date.
- 3.5 State the total worth of work in progress and under contract.
- 3.6 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of the project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.
- 3.7 State the average annual amount of construction work performed during the past five years.
- 3.8 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization, including supervisory personnel you intend to place on Provident Realty Advisors project. Provide resumes of key personnel.

4. MAJOR SUPPLIERS AND SUBCONTRACTORS

- 4.1 On a separate sheet, please list the names, addresses and telephone numbers of the major suppliers and subcontractors you intend to use on Provident Realty Advisors project, including the percentage of the cost of work to be performed on Provident Realty Advisors project.

5. REFERENCES

5.1 Trade References

5.2 Bank References

5.3 Surety

Name of Bonding Company _____

Name and address of agent _____

5.4 Business References:

6. FINANCING

6.1 Financial Statement

Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

- Current Assets (e.g. cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, material inventory and prepaid expenses);
- Net Fixed Assets;
- Other Assets;
- Current Liabilities (e.g. accounts payable, notes payable, accrued expenses, provisions for income taxes, advances, accrued salaries and accrued payroll taxes);
- Other Liabilities (e.g. capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).
- Revenue
- Cost of Goods Sold
- Gross Margin
- General and Administrative
- Total Operating Expenses
- Net Operating Income/(Loss)
- Other Income
- Taxes
- Net Income/(Loss)

6.2 Name and address of firm preparing attached financial statement, and date thereof

6.3 Is the attached financial statement for the identical organization named on page one?

6.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g. parent, subsidiary).

6.5 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

7. SAFETY

7.1 Identify the competent person(s) and/or safety representative(s) for this project and their duties.

7.2 Describe your company's approach and philosophy toward safety.

7.3 Supply a copy of your company's site-specific safety program for this project.

7.4 What is your company's policy toward fall protection?

7.5 Supply a copy of your company's EMR rating for the past two (2) years as provided from your insurance carrier.

7.6 Has your company been cited by OSHA (or any state run OSHA programs) for violations of the Occupational Safety and Health Act in the past three years? If so, please list those violations and any penalties paid.

7.7 What is your company's policy toward addressing imminent danger work?

7.8 Do you plan to lease employees or subcontract out any portion of your scope of work? If so, how many leased employees and/ or subcontractors do you anticipate using and does your company's safety program address safety to these persons' and/ or subcontractor's scope of work?

8. INSURANCE

Insurance certificate, which conforms with current Provident Realty Advisors requirements, is enclosed:

___ Standard Subcontractor Insurance

___ High Risk Subcontractor Insurance

___ General Contractor Insurance

9. OWNERSHIP

Respondent's State of ___ Tax Account No: _____

Respondent's FBI No: _____

If Sole Owner: _____ Respondent's SS No: _____

If a Partnership: _____

Date of Organization: _____

Type of Partnership: General Partner(s): _____

If a Corporation: _____

Respondent's State of Incorporation: _____

Respondent's Charter No: Presidents Name: _____

Vice Presidents Name: Secretary's Name: _____

Treasurers Name: _____